

Jeff J. Friedman  
Merritt A. Pardini  
KATTEN MUCHIN ROSENMAN LLP  
575 Madison Avenue  
New York, New York 10022  
Telephone: (212) 940-8800  
Facsimile: (212) 940-8776

*Attorneys for Royal Bank of Canada*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|                                 |   |                         |
|---------------------------------|---|-------------------------|
| -----X                          | : |                         |
|                                 | : |                         |
| In re:                          | : | Chapter 11              |
|                                 | : | Case No. 08-13555 (JMP) |
| LEHMAN BROTHERS HOLDINGS, INC., | : | (Jointly Administered)  |
| <u>et al.</u> ,                 | : |                         |
|                                 | : |                         |
| Debtors.                        | : |                         |
| -----X                          | : |                         |

**NOTICE OF ADJOURNMENT OF MOTION OF  
ROYAL BANK OF CANADA FOR ENTRY OF AN ORDER  
PURSUANT TO 11 U.S.C. § 362(d) AND FED. R. BANKR. P. 4001 GRANTING  
RELIEF FROM THE AUTOMATIC STAY TO EFFECT SETOFF**

**PLEASE TAKE NOTICE** that the hearing with respect to the Motion of Royal Bank of Canada For Entry of an Order Pursuant to 11 U.S.C. § 362(d) and Fed. R. Bankr. P. 4001 Granting Relief From the Automatic Stay to Effect Setoff [Docket No. 7268] (the "Motion") which was scheduled for March 17, 2010 at 10:00 a.m., **has been adjourned to April 14, 2010 at 10:00 a.m.**, or as soon thereafter as counsel can be heard. The hearing will be held before the Honorable James M. Peck, in Room 601 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York. Such hearing

may be further adjourned from time to time without further notice other than an announcement at the hearing.

Dated: New York, New York  
March 12, 2010

KATTEN MUCHIN ROSENMAN LLP

*Attorneys for Royal Bank of Canada*

By: /s/ Jeff J. Friedman

Jeff J. Friedman

Merritt A. Pardini

575 Madison Avenue

New York, New York 10022-2585

Telephone: (212) 940-8800